
公司										
		0 01 2 06	0 00	0 01	0 02	0 03	0 00	0 01	0 02	0 03

Wind

单位:百万元	2021A	2022A	2023E	2024E	2025E	:	2021A	2022A	2023E	2024E	2025E
	2,909	1,876	2,467	3,076	4,761		24,613	27,781	28,363	32,778	35,986
	3,003	3,569	3,643	4,211	4,623		21,469	25,071	25,375	29,246	31,978
	662	565	576	666	731		111	140	143	165	181
	3,724	3,867	3,914	4,511	4,932		74	71	76	85	25
	2,474	1,861	1,861	1,864	1,866		1,189	1,242	1,281	1,462	1,421
	12,771	11,737	12,462	14,327	16,913		81	(133)	11	9	(0)
	0	0	0	0	0		(31)	(9)	1	10	7
	3,686	5,018	5,689	6,208	6,493		(6)	(1)	0	0	0
	1,072	692	911	812	555		51	48	50	50	50
	442	432	422	412	401		408	508	500	500	500
	957	1,075	1,075	1,075	1,075		2,173	1,954	2,026	2,351	2,924
	6,157	7,217	8,097	8,507	8,524		2	4	0	0	0
	18,929	18,955	20,560	22,834	25,437		32	8	5	5	5
	376	291	291	291	291		2,142	1,950	2,021	2,346	2,919
	3,683	2,645	2,677	3,085	3,373		251	308	303	352	438
	2,415	2,034	2,039	2,079	2,108		1,890	1,642			

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